Federal Ministry Republic of Austria Labour and Economy

Data & measurement for a zero CO₂ emissions future

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The Envisioning 2030 project

- The Travel foundation, one of the Glasgow Declaration initiators, asked:
 - How does global tourism look under the Glasgow goals for 2030 (-50%) and 2050 (zero)?
- This resulted in the: Envisioning 2030 project



Note: tourism comprises all over-night trips whether for leisure (60%), VFR (25%) and *business (15%)*

Peeters, P., & Papp, B. (2023). *Envisioning Tourism in 2030 and Beyond*. *The changing shape of tourism in a decarbonising world*. Travel Foundation. <u>https://www.thetravelfoundation.org.uk/envision2030/</u>

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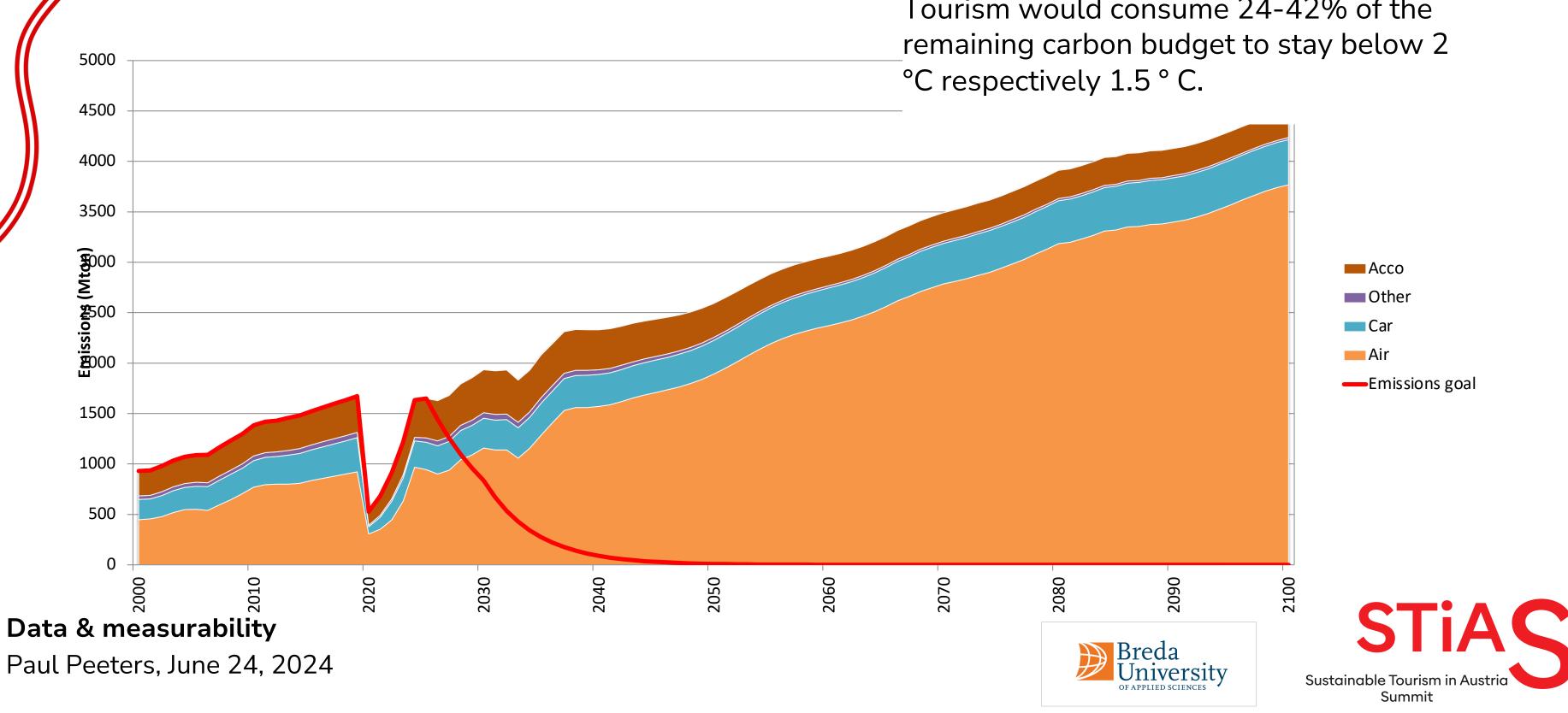
claration initiators, asked: ow goals for 2030 (-50%)







Business as usual: the problem



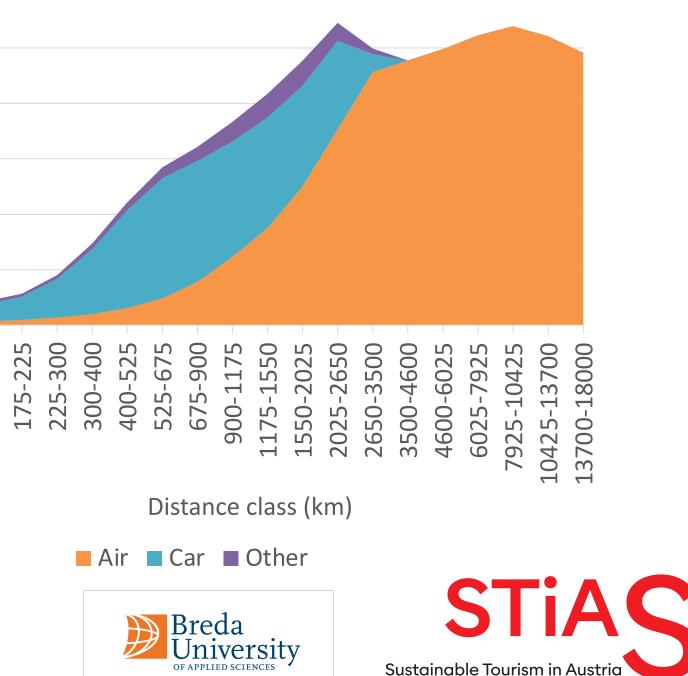
Tourism would consume 24-42% of the

DATA & MEASUREMENT FOR A ZERO CO₂ EMISSIONS FUTURE Distance is the problem! Trips in 2019 0,7 120,0 Emissions (Mton CO₂) 80,0 60,0 40,C 20,C 0,6 Trips (Billion) 0,4 0,3 0,2 0,2 20,0 0,1 0,0 0,0 125-175 175-225 225-300 300-400 675-900 400-525 50-100 125-175 50-100 900-1175 1175-1550 2025-2650 2650-3500 6025-7925 10425-13700 100-125 525-675 1550-2025 3500-4600 4600-6025 7925-10425 13700-18000 100-125 Distance class (km) ■ Air ■ Car ■ Other

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Emissions of CO₂



Sustainable Tourism in Austria Summit

The role of the Paris Climate Agreements and NDC's

- Paris dictated all countries to create a National Determined Contribution (NDC) plan ulletcovering every part of tourism except international aviation and international shipping.
 - But, the most problematic part international aviation of emissions is NOT covered by Paris, but by ICAO
 - ICAO has created an offsetting scheme (CORSIA) for keeping emissions at the level of 2019 (NOT going to zero).
- Creating a zero-emissions tourism future is only possible with zero-emissions aviation:
 - Sustainable alternative fuels (SAF)
 - Revolutionary aircraft technology
 - Lower aviation volume

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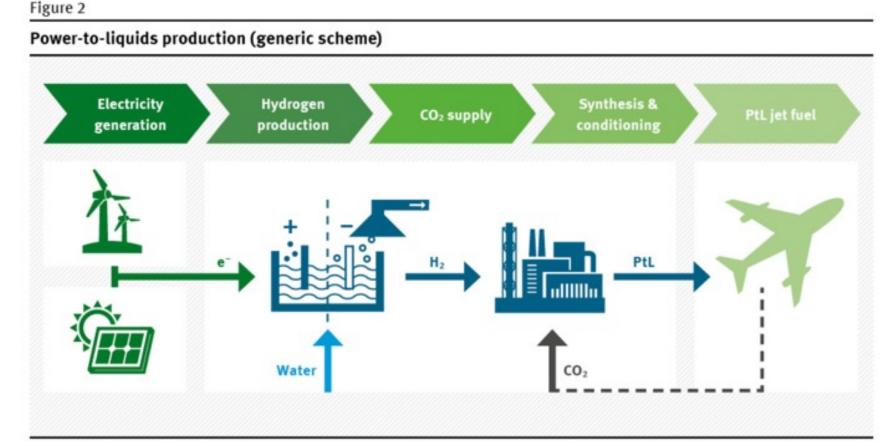




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SAF: bio-fuels or E-fuels (Power-to-Liquids)?

- Biofuels (and waste-fuels) use enormous areas to grow because:
 - -Chlorophyll is an *inefficient* energy converter (some 1%-3%) while solar panels do 15-40%
 - Best current biofuels reduce emissions by 80%
- Therefore, bio-fuels inevitably compete with agriculture, food and nature



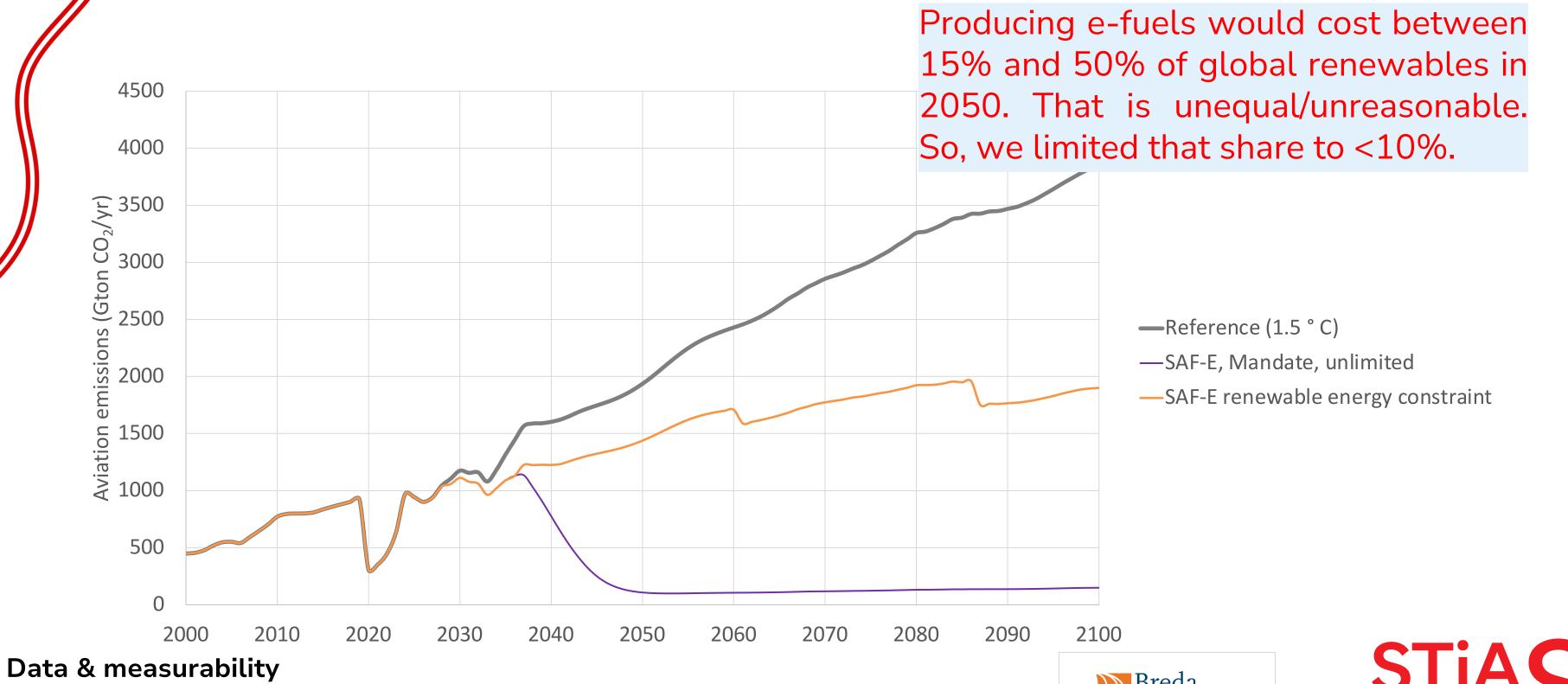
Schmidt, P., & Weindorf, W. (2016). *Power-to-Liquids. Potentials and Perspectives for the Future Supply of Renewable Aviation Fuel.* Dessau-Roßlau

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Introduce e-fuels with mixing mandate







Technology: the 'Tesla' of the skies



Kerosene tank



• Current battery technology electric plane

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12V 100AH DEEP CYCLE LITHIUM ION BATTERY

LN-WDE









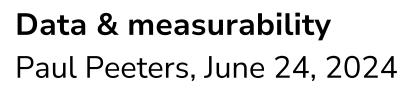
But Hydrogen-Fuel Cell-Electric flight is possible

 Hydrogen combined with fuel cells and electric engines can deliver reasonable payload-range and travel time performance at zero-CO₂ emissions

ZeroAvia

flight

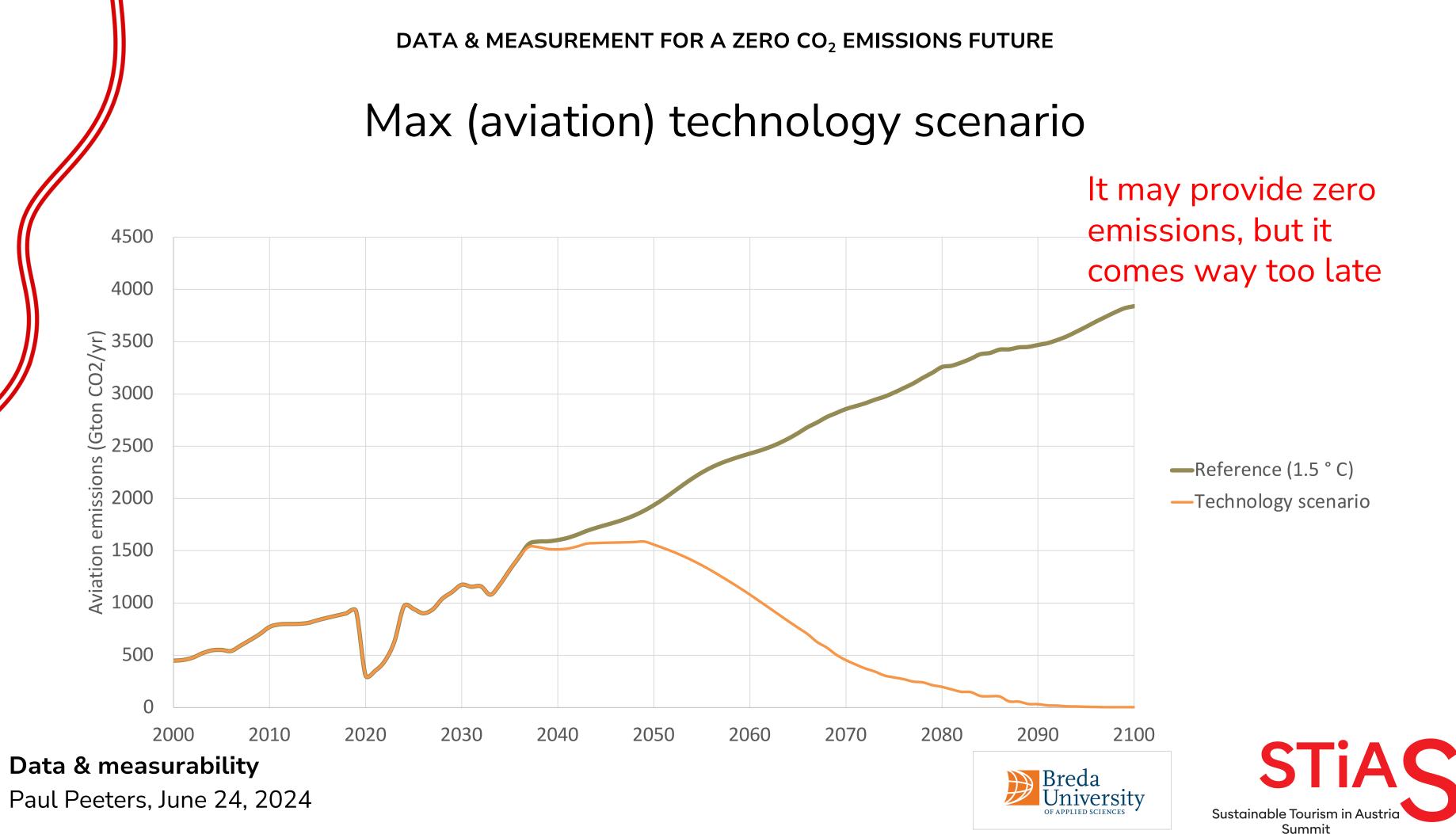
Do228 test



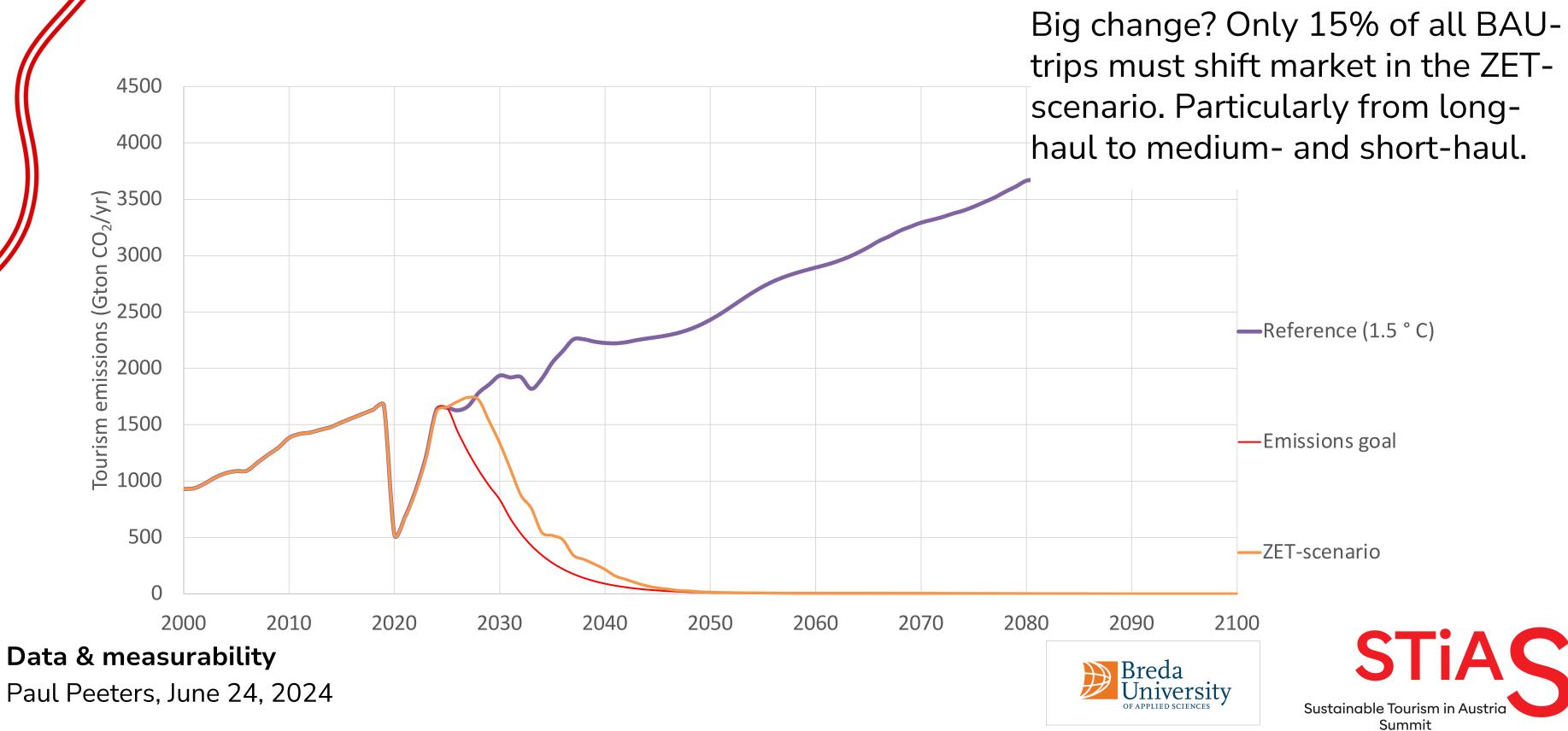




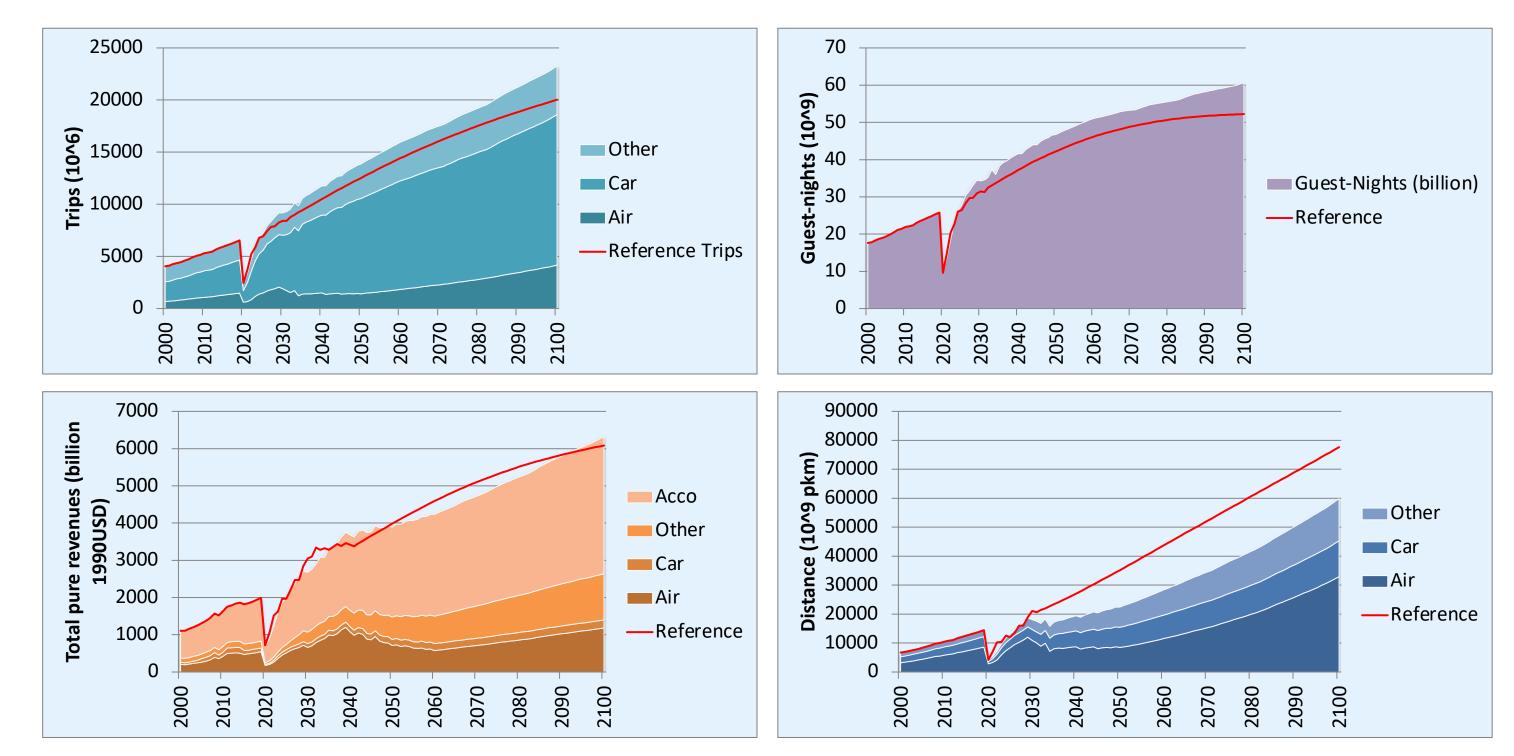




Combining options to ZET



Consequences of the ZET



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What do we need to know for zero-emissions?

- Everything on the ground is part of the Paris Agreement. Go with the flow as tourism sector:
 - Electrify everything
 - Save energy
 - Invest in renewables
 - Modal shift to public transport and rail
- Key parameters are:
 - Less air travel
 - Shorter distances
- So, destinations and tour operators should essentially measure the following metrics:
 - Share of tourists by air
 - Total distance travelled by tourists from home to the destination
 - Shares of SAF (share of their investments in electric flight)

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How to calculate environmental impact?

 $E = \beta * V$

- "The environmental impact E of an activity is equal to the specific impact (per unit of the activity) β times the total volume V of the activity" and
- "for sustainable development the sum of all the impacts *E*" must be lower than the bearing capacity *D* of the earth (or region, country).
- Therefore 'the sustainability' of a product (or sector) can only be judged if all parameters E, V, β and D are evaluated. One-dimensional thinking leads to wrong conclusions!

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 $E \leq D$

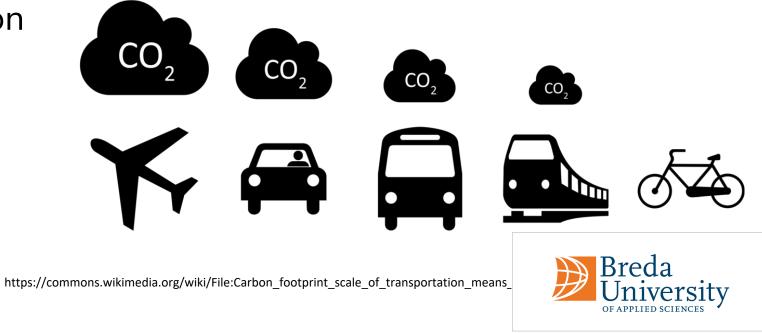
equal to the specific impact me **V** of the activity" and he impacts **E**" must be n (or region, country). sector) can only be judged





Ways to measure carbon footprints

- Direct emissions: ullet
 - The emissions caused by burning fuel in cars, busses, diesel-trains, cruise-ships and aircraft
 - The emissions caused by the electricity powerplant that provides your accommodation, electric cars with electricity
- Indirect emissions: \bullet
 - Lifecycle: emissions for producing transport vehicles (cars, aircraft), infrastructure
 - This will be obligatory by EU legislation for enterprises claiming to sell 'green' products.
 - Supply-chain measurements
 - Non-CO₂ impacts in aviation



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Use and misuse of carbon footprints

- To inform tourists so they change behaviour
- To inform enterprises, so they change supply
- To inform politicians, so to can take the right decisions for sustainable development
- But data/measurements are often used to:
 - 1. Delay decision making: "they do not know the multiplier for non-CO2, supply chains, etc. so let us first wait for solutions in the models!"
 - 2. Confuse the public/politicians: "long-haul flights are better than short-haul"
 - 3. Shift responsibility:
 - 4. Obscure reality: "we will make the airport zero-emissions by 2030", we saved 50% energy in lighting hotel", "we, airline X, saved a million kg of CO2 last year"
 - 5. Used for things that cannot work like ecolabelling flights...

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Example carbon info air tickets

- Someone buying 'green' flight saves 8% emissions (average is some 10-15%)
- Nice saving. But is it? \bullet
 - Assume 100% of customers will choose the green flight:
 - That will be first sold out; then the others buy grey flights: with 80-90% seat occupancy \rightarrow no kg of CO₂ will be saved mas the fleet is not changed, only the number of travellers is slightly differently distributed over flights
 - However, only 1-2% changes behaviour for this information
 - Many will see 'green' flights and reason "flying can be green, so no reason to bother anymore".

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7:00 AM - 8:25 AM Lufthansa

9:05 PM - 10:30 PM Lufthansa · Operated by Lufthansa CityLine

9:00 PM - 10:25 PM KLM

3:35 PM - 5:00 PM KLM

6:40 PM - 8:05 PM KLM · Operated by KLM Cityhopper

7:15 AM - 8:40 AM KLM · Operated by KLM Cityhopper

9:35 AM - 11:00 AM KLM

12:05 PM - 1:25 PM KLM · Operated by KLM Cityhopper

	1 hr 25 min AMS-MUC	Nonstop	74 kg CO2e Avg emissions ③	€123	~
e	1 hr 25 min AMS-MUC	Nonstop	90 kg CO2e +20% emissions ☺	€123	~
	1 hr 25 min AMS-MUC	Nonstop	92 kg CO2e +23% emissions ☺	€213	~
	1 hr 25 min AMS-MUC	Nonstop	92 kg CO2e +23% emissions ☺	€235	~
	1 hr 25 min AMS-MUC	Nonstop	69 kg CO2e -8% emissions	€235	~
	1 hr 25 min AMS-MUC	Nonstop	85 kg CO2e +13% emissions ③	€262	~
	1 hr 25 min AMS-MUC	Nonstop	92 kg CO2e +23% emissions ☺	€262	~
	1 hr 20 min AMS-MUC	Nonstop	85 kg CO2e +13% emissions ⊙	€294	~





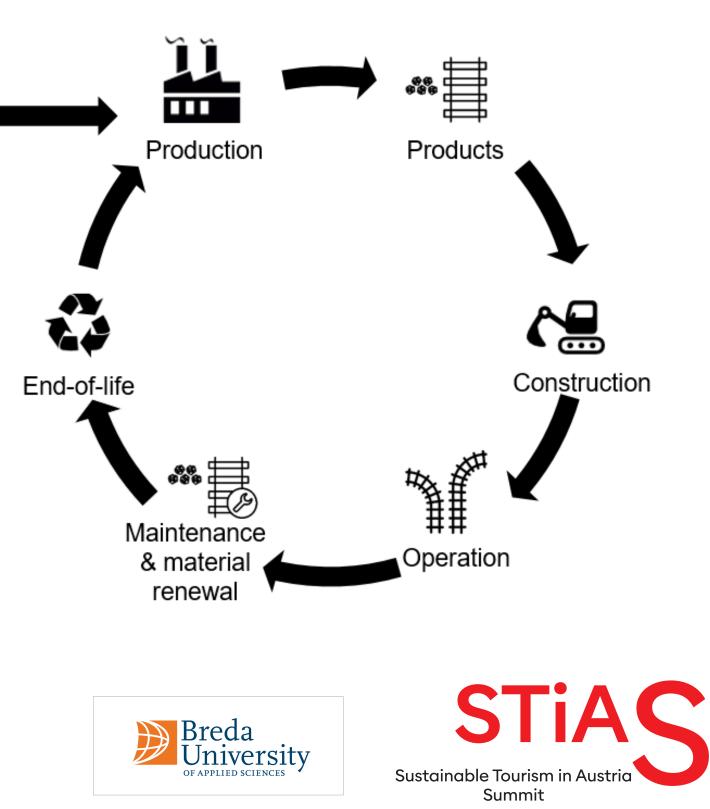
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The case of (high-speed) rail and infrastructure emissions

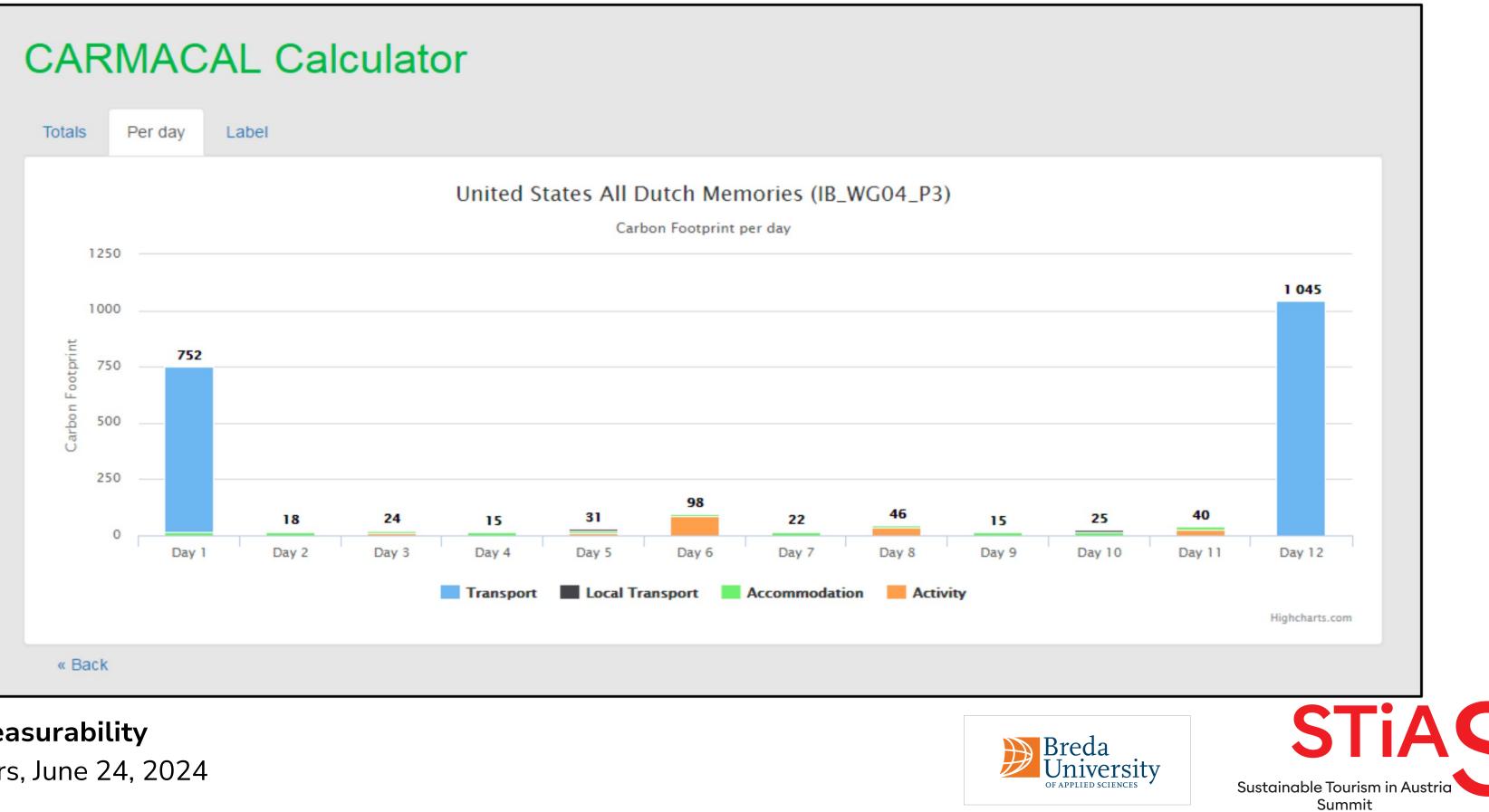
- For **planning** a new line: relevant but highly depending on traffic volume.
 - But predicting traffic is almost impossible.
 - And CO₂ is in the first place serving people with better network and system with overall a relatively low footprint, not just CO₂.
- For the traveller, the choice should be based on marginal emissions; rail infra emissions are irrelevant ("Use that existing infra!")
- For TO, TA, destinations: make sure your **clients use rail** as much as possible
- **The problem** is the slack in the system (from other behaviour through ordering new aircraft to improved supply):
- Short-term:
 - Aviation is *hard-to-abate*, rail is *easy-to-abate* (some are true zero-emissions);
 - Air travel invites **ten times** larger distances and overconsumption

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CARMACAL carbon management



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Zero-emissions? Keep it simple and pragmatic!

- Measuring 'zero' is useless. We need **supply measures** because supply is \bullet the major problem and needs to change:
 - Reduce airmiles
 - Increase share of **SAF** (ultimately to 100% within 25 years)
 - Reduce average **distance** travelled of visitors/clients (reduce)
 - Invest only in **real zero-technology** in accommodation and attractions
 - Increase share **electric cars** in OD- and local transport
 - Increase share **public transport** in OD- and local transport
 - Increase share **vegan/vegetarian** meals
 - Reduce amount of **meat** per meal

Papp, B., Neelis, I., & Heslinga, J. H. (2023). Don't hate the players, hate the system! – The continuation of deep-rooted travel patterns in the face of shock events. International Journal of Contemporary Hospitality Management. https://doi.org/10.1108/IJCHM-09-2022-1177

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Wrapping up

- Measure tourism's aviation dependency, OD-distances, energy
- We have no time to develop ever more detailed/comprehensive data models
- Ecolabels only if it changes the system massively and within a couple of years
- Use carbon footprint for product development and carbonmanagement
 - We don't have time to wait for ever more comprehensive or detailed metrics
 - More complex \rightarrow more confusion
- Use common sense and stay away from 'fairy tales'
- If something sounds **too beautiful** to be true, it is generally false.

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